

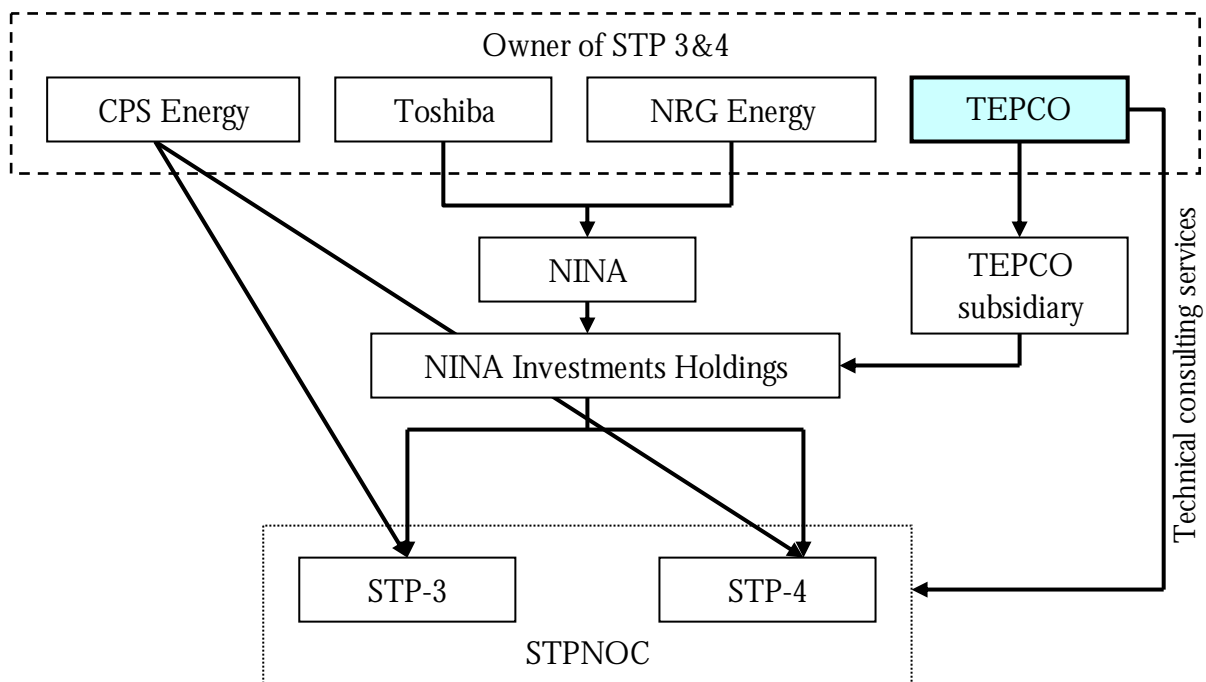
## Overview of the South Texas Project expansion (STP 3&4)

### 1. Overview of the project

	STP 3&4	STP 1&2 (for reference)
Location	Matagorda County, Texas	Matagorda County, Texas
Operator	South Texas Project Nuclear Operating Company (STPNOC)	South Texas Project Nuclear Operating Company (STPNOC)
Generation capacity	Total 2,700MW (Two 1,350MW units)	Total 2,700MW (Two 1,350MW units)
Technology	Advanced Boiling Water Reactor (ABWR)	Pressurized Water Reactor (PWR)
Owner <sup>*1</sup>	NINA Investment Holdings: 92.375% - TEPCO : 9.2375% - NINA : 83.1375% CPS Energy : 7.625%	NRG Energy : 44% CPS Energy : 40% Austin Energy : 16%
Commercial operation	Unit 3 : 2016 (planned) Unit 4 : 2017 (planned)	Unit 1 : August 1988 Unit 2 : June 1989

\*1 After the offer and the acceptance of a conditional commitment for the DOE loan guarantees.

### 2. Project Ownership Structure



### 3. Overview of NINA

[Company name] Nuclear Innovation North America LLC

[Location] 521 Fifth Avenue, 30th Floor New York, U.S.A.

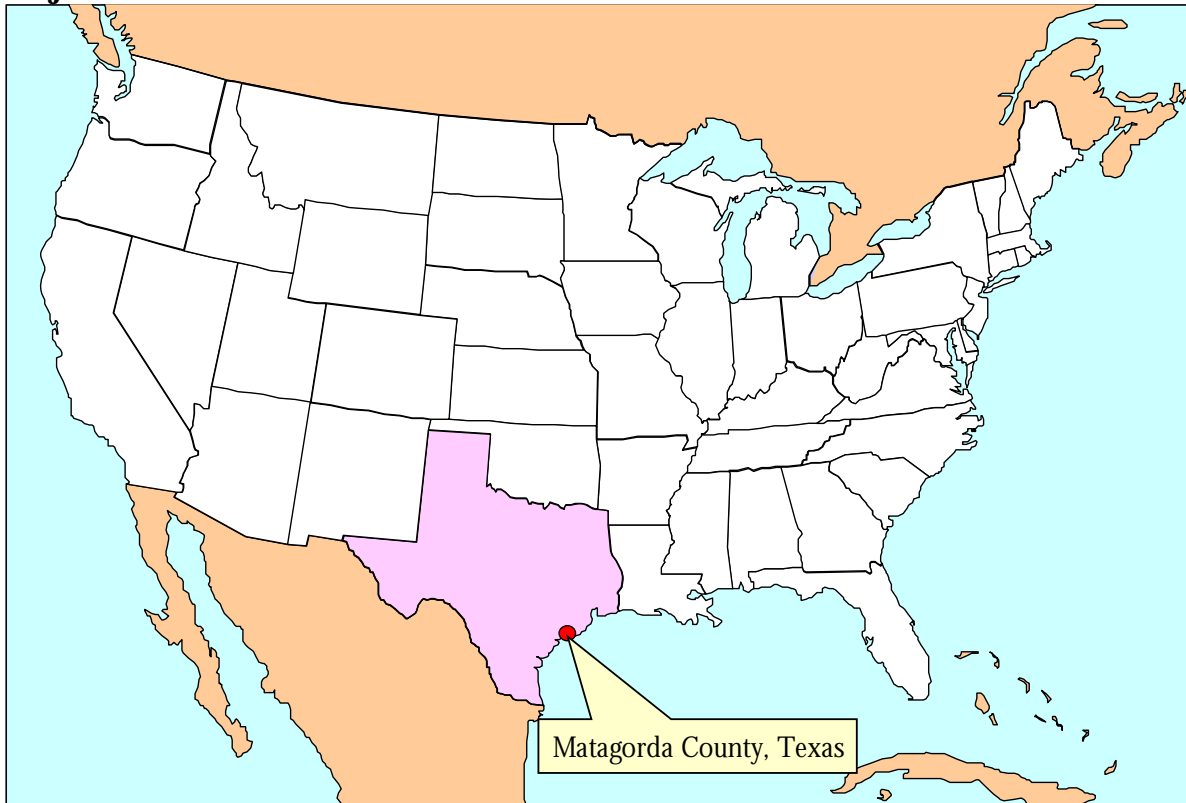
[CEO] Steve Winn

[Foundation] February 2008

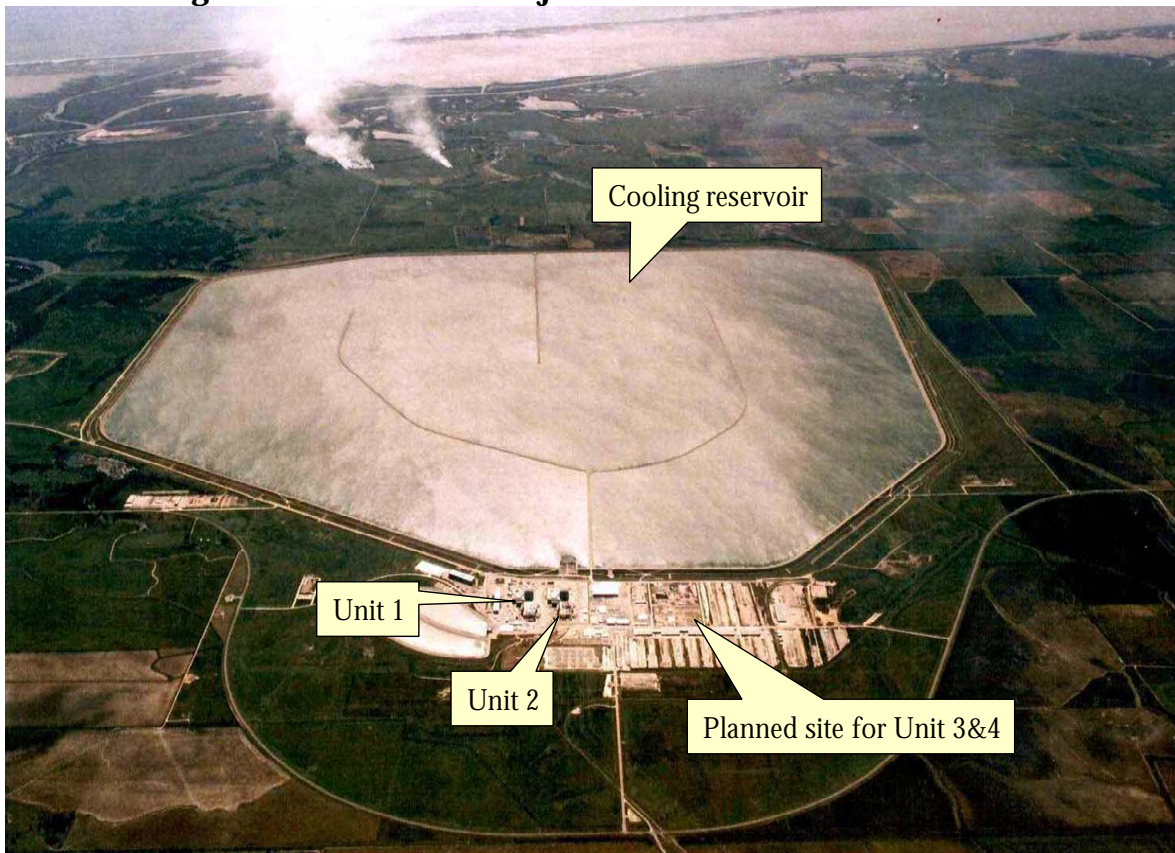
[Description of business] Marketing, siting, developing, financing and investing in new advanced design nuclear projects in North America, including the planned South Texas Project (STP) units 3&4

[Ownership] NRG 88%, Toshiba 12% (As of May 2008)

#### 4. Project location



#### 5. Overview image of the South Texas Project site



(Photo courtesy: STPNOC)