

Please note that this purports to be an accurate and complete translation of the original Japanese version prepared for the convenience of our English-speaking audience. However, in the case of any discrepancy between the translation and the Japanese original, the latter shall prevail.

<Reference 2>

Impact of Niigata-Chuetsu-Oki Earthquake on Revenues/Expenses (Non-consolidated Basis)

(Unit: Billions of yen)

	FY2009	
		(Projected at the end of 3rd quarter FY2009)
Total Amount of the Impact	250.0	262.0
Fuel Costs, etc.	250.0	262.0
Increase in fuel costs/electricity purchase costs etc.	285.0	297.0
Decrease in nuclear fuel costs/nuclear power back-end costs	-35.0	-35.0
Restoration Costs, etc.	-	-
Extraordinary loss due to disaster, etc.	-	-
Others (expenses for restarting mothballed thermal power plants, etc.)	-	-
Capacity factor for nuclear power plants (%)	53.3	Approx. 53