### Summary of LNG SPAs and the Project

### 1. Summary of LNG SPAs

### (1) LNG SPA between PEW and TEPCO

Seller: PE Wheatstone Pty Ltd ( PEW )

Buyer: The Tokyo Electric Power Company, Incorporated

Offtake Commencement: 2017

Contract Period: Up to 20 years

Quantity: 0.7 million tons per annum

#### (2) LNG SPA between Chevron and TEPCO

Sellers: Chevron Australia Pty Ltd

Chevron (TAPL) Pty Ltd

Buyer: The Tokyo Electric Power Company, Incorporated

Offtake Commencement: 2017

Contract Period: Up to 20 years

Quantity: 0.4 million tons per annum

### ( Reference ) LNG SPA executed in July 2011

Sellers: Chevron Australia Pty Ltd

Chevron (TAPL) Pty Ltd Apache Julimar Pty Ltd

Kufpec Australia (Julimar) Pty Ltd

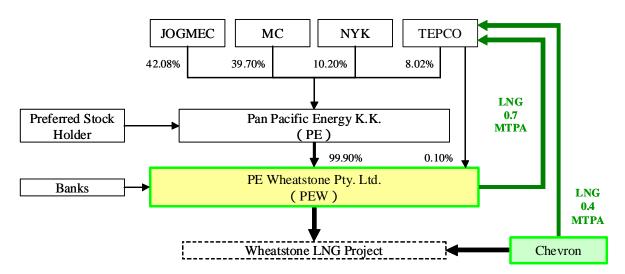
Buyer: The Tokyo Electric Power Company, Incorporated

Offtake Commencement: 2017

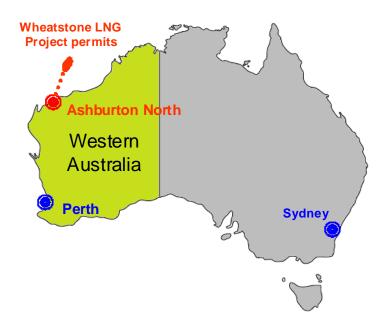
Contract Period: Up to 20 years

Quantity: 3.1 million tons per annum

## 2. Summary of the Project (participation scheme)



# ( Reference 1 ) Location of the Project



## ( Reference 2 ) Summary of Sellers

PE Wheatstone

Registered name: PE Wheatstone Pty Ltd (established in 2012)

Head office: Perth, Western Australia

Summary: Australian affiliate of Pan Pacific Energy K.K. (PE)

Shareholders: PE 99.90%, TEPCO 0.10%

Voting Shareholders of PE after JOGMEC's funding

Mitsubishi Corporation	39.70%
Nippon Yusen Kabushiki Kaisha	10.20%
The Tokyo Electric Power Company, Incorporated	8.02%
JOGMEC	42.08%

Chevron

Registered name: Chevron Australia Pty Ltd (established in 2005)

Chevron (TAPL) Pty Ltd (established in 1998)

Head office: Perth, Western Australia

Summary: Australian affiliates of Chevron Corporation (established in 1897)