

【Reference】 Framework of the New Comprehensive Special Business Plan (revised version)

- Before drawing up the New Comprehensive Special Business Plan (revised version), compile and disclose a “framework” that enables stakeholders to understand major aspects of the revision.

Structure of the New Comprehensive Special Business Plan*

1. The Aim of Drafting the New Plan
2. Acceleration of Fukushima Revitalization
3. Compensation for Nuclear Power Damage
4. Stable Resolution and Decommissioning of the Damaged Reactors and Nuclear Power Safety
5. TEPCO's Business Operation Plan
 - (1) Basic Policy on Business Operations
 - (2) Policies Aimed at Management Rationalization
 - (3) Create Revenue Base for Ongoing Revitalization
 - (4) Measures for Clarification of Management Responsibility
 - (5) Request for Cooperation from Financial Institutions and Shareholders
 - (6) Ensuring Steady Execution of the Special Business Plan
6. Items Relating to the Assessment of Assets and Income and Expenditure Situation
7. Financial Aid Details
8. Financial Status of the Fund

Structure of the framework of the New Comprehensive Special Business Plan (revised version)

1. Basic Policy on Business Operations
2. Compensation for Nuclear Power Damage
3. Stable Resolution and Decommissioning of the Damaged Reactors and Nuclear Power Safety
4. Policies aimed at Management Rationalization
5. Create Revenue Base for Ongoing Revitalization
 - (1) Introduction of Holding Company Structure
 - (2)~ (4) Growth Strategy of Each Business Company
 - (5) Development of Necessary Environment
6. Request for Cooperation from Financial Institutions
7. Income-Expenditure Projection



■ Major changes in the framework of the New Comprehensive Special Business Plan (revised version) are as follows.

Item	Changes
Stable Resolution and Decommissioning of the Damaged Reactors and Nuclear Power Supply	<ul style="list-style-type: none"> ▪ Include measures to improve safety and quality with priority, reflecting severe fatal and injury accidents at Fukushima Daiichi Nuclear Power Station and other nuclear power stations
Policies Aimed at Management Rationalization	<ul style="list-style-type: none"> ▪ Include postponement of tariff increase throughout 2015 announced when the Corporate Streamlining Report by the Productivity Doubling Committee was disclosed
Create Revenue Base for Ongoing Revitalization	<ul style="list-style-type: none"> ▪ Reflect status of past examinations of holding company system ▪ Reflect status of past examinations of strategies of each business company ▪ Include necessity of further political measures by the national government in order to establish management foundation that can assume heavy responsibility
Request for Cooperation from Financial Institutions	<ul style="list-style-type: none"> ▪ Newly request discussions on extension of maintenance of credit and additional credit of 280.0 billion yen, to financial institutions